## IN THE COURT OF QUEEN'S BENCH OF ALBERTA JUDICIAL DISTRICT OF CALGARY

# IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF TRIDENT EXPLORATION CORP., FORT ENERGY CORP., FENERGY CORP., 981384 ALBERTA LTD., 981405 ALBERTA LTD., 981422 ALBERTA LTD., TRIDENT RESOURCES CORP., TRIDENT CBM CORP., AURORA ENERGY LLC, NEXGEN ENERGY CANADA, INC. AND TRIDENT USA CORP.

#### MONITOR'S CERTIFICATE

#### **RECITALS**

- A. Pursuant to the order of this Honourable Court dated September 8, 2009 (the "Initial Order") Trident Exploration Corp., Fort Energy Corp., Fenergy Corp., 981384 Alberta Ltd., 981405 Alberta Ltd. and 981422 Alberta Ltd. (collectively, the "Canadian Applicants") filed for and obtained protection from creditors under the *Companies' Creditors Arrangement Act* R.S.C. 1985, c. C-36, as amended.
- B. Pursuant to the Initial Order, FTI Consulting Canada ULC was appointed the Monitor of the Canadian Applicants (the "Monitor") with the powers, duties and obligations set out in the Initial Order, as amended from time to time;
- C. The Canadian Applicants filed a Plan of Compromise and Arrangement under the CCAA dated May 31, 2010 (the "Plan"), which Plan has been approved by the Creditors and the Court;
- D. An Officer of the Canadian Applicants has advised the Monitor in writing that the conditions set out in section 5.01 of the Plan have been satisfied or waived in accordance with section 5.02 of the Plan and that the Plan is capable of being implemented; and
- D. Unless otherwise indicated herein, initially capitalized terms used herein have the meaning set out in the Plan.

\* \* \* \* \*

THE MONITOR HEREBY CERTIFIES that all conditions precedent set out in section 5.01 of the Plan have been satisfied or waived in accordance with the Plan and that the Plan is capable of being implemented forthwith.

**DATED** at (a|qary), this  $30^{7}$  day of  $30^{10}$ .

FTI CONSULTING CANADA ULC, in its capacity as Monitor of Trident Exploration Corp., Fort Energy Corp., Fenergy Corp., 981384 Alberta Ltd., 981405 Alberta Ltd. and 981422 Alberta Ltd. and not in its personal or corporate capacity

By:
Name: Nigel D. Meulun
Title: Senior Managing Director

### IN THE COURT OF QUEEN'S BENCH OF ALBERTA JUDICIAL DISTRICT OF CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF TRIDENT EXPLORATION CORP. ULC, FORT ENERGY CORP., FENERGY CORP., 981384 ALBERTA LTD., 981405 ALBERTA LTD., 981422 ALBERTA LTD., TRIDENT RESOURCES CORP., TRIDENT CBM CORP., AURORA ENERGY LLC, NEXGEN ENERGY CANADA, INC. AND TRIDENT USA CORP.

#### **MONITOR'S CERTIFICATE**

CLERK OF THE COURT

JUN 3 0 2010

CALGARY, ALBERTA

McCARTHY TÉTRAULT LLP

Barristers & Solicitors
Suite 3300, 421 – 7<sup>th</sup> Avenue S.W.
Calgary, Alberta
T2P 4K9

Sean F. Collins Phone: (403) 260-3531 Fax: (403) 260-3501